

Reconciliation of non-GAAP measures

(Unaudited, in thousands of dollars, except margins in %)	Year to date			
	September 23, 2012	September 25 2011	\$ change from 2011	% change from 2011
Revenues	3,688,631	3,635,392	53,239	1.5%
Cost of sales	(2,684,118)	(2,610,562)	(73,556)	(2.8%)
Gross profit	1,004,513	1,024,830	(20,317)	(2.0%)
Gross margin (gross profit/revenues)	27.23%	28.19%	-	-96 b.p.
Adjustments for network support ⁽¹⁾	81,065	84,066	(3,001)	(3.6%)
Adjusted gross profit	1,085,578	1,108,896	(23,318)	(2.1%)
Adjusted gross margin (adjusted gross profit/revenues)	29.43%	30.50%	-	-107 b.p.
Adjusted gross profit (excluding unusual items)	1,093,826	1,108,896	(15,070)	(1.4%)
Adjusted gross margin (adjusted gross profit/revenues) (excluding unusual items)	29.65%	30.50%	-	-85 b.p.
Adjusted selling, general and administrative expenses	(946,366)	(905,530)	(40,836)	(4.5%)
Adjusted selling, general and administrative expenses (excluding unusual items)	(920,944)	(905,530)	(15,414)	(1.7%)
Adjusted selling, general and administrative expenses (excluding unusual items and non-recurring items)	(908,468)	(905,530)	(2,938)	(0.3%)
Rent	118,334	121,352	(3,018)	(2.5%)
EBITDA before rent	257,546	324,718	(67,172)	(20.7%)
EBITDA before rent (excluding unusual items)	291,216	324,718	(33,502)	(10.3%)
EBITDA before rent (excluding unusual items and non-recurring items)	303,692	324,718	(21,026)	(6.5%)
EBITDA margin before rent (EBITDA before rent/revenues)	6.98%	8.93%	-	-195 b.p.
EBITDA margin before rent (EBITDA before rent/revenues, excluding unusual items)	7.89%	8.93%	-	-104 b.p.
EBITDA margin before rent (EBITDA before rent/revenues, excluding unusual items and non-recurring items)	8.23%	8.93%	-	-70 b.p.
EBITDA	139,212	203,366	(64,154)	(31.5%)
EBITDA (excluding unusual items)	172,882	203,366	(30,484)	(15.0%)
EBITDA (excluding unusual items and non-recurring items)	185,358	203,366	(18,008)	(8.9%)
EBITDA margin (EBITDA/revenues)	3.77%	5.59%	-	-182 b.p.
EBITDA margin (EBITDA/revenues, excluding unusual items)	4.69%	5.59%	-	-90 b.p.
EBITDA margin (EBITDA/revenues, excluding unusual items and non-recurring items)	5.03%	5.59%	-	-56 b.p.
Finance income	(3,954)	(4,197)	243	5.8%
Amortization, depreciation and impairment of non-financial assets	(77,752)	(79,306)	1,554	2.0%
Amortization, depreciation and impairment of non-financial assets (excluding unusual items)	(72,723)	(79,306)	6,583	8.3%
Operating profit	57,506	119,863	(62,357)	(52.0%)
Operating profit (excluding unusual items)	96,205	119,863	(23,658)	(19.7%)
Operating profit (excluding unusual items and non-recurring items)	108,681	119,863	(11,182)	(9.3%)
Net income attributable to participating shares	25,963	67,209	(41,246)	(61.4%)
Net income attributable to participating shares (excluding unusual items)	54,291	67,209	(12,918)	(19.2%)
Net income attributable to participating shares (excluding unusual items and non-recurring items)	63,423	67,209	(3,786)	(5.6%)

⁽¹⁾ Corresponds to other costs incurred in bringing the inventory to its present location and condition.